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**福萊特玻璃集團股份有限公司**  
**Flat Glass Group Co., Ltd.**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 6865)**

**ANNOUNCEMENT**

**APPROVAL BY THE ISSUANCE APPROVAL COMMITTEE OF THE CSRC  
ON APPLICATION FOR NON-PUBLIC ISSUANCE OF A SHARES**

Reference is made to (i) the announcement dated 12 June 2020 on the proposed Non-public Issuance of A Shares; (ii) the announcement dated 15 July 2020 on the proposed amendments to the proposal for the Non-public Issuance of A Shares; (iii) the circular (“**Circular**”) dated 17 July 2020 on the proposed Non-public Issuance of A Shares and notice dated 17 July 2020 of the 2020 First EGM and the 2020 Second H Share Class Meeting; and (iv) the announcement dated 10 August 2020 on the poll result of the 2020 First EGM and the 2020 Second H Share Class Meeting. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

On 12 October 2020, the Issuance Approval Committee of the CSRC conducted a review of the Company’s application for Non-public Issuance of A Shares. Pursuant to the results of the review, the Company’s application for Non-public Issuance of A Shares was approved.

As at the date hereof, the Company has not received the approval documents in writing from the CSRC. The Company will make further announcement in a timely manner based on the progress of the approval of the event by the CSRC. Investors are hereby reminded of the investment risks.

**As the Non-public Issuance of A Shares is subject to certain conditions precedent, it may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company. Further announcement(s) regarding the detailed terms of the Issuance will be made by the Company as and when applicable. This announcement is published for information purposes only and does not constitute an invitation or an offer to acquire, purchase or subscribe for the securities of the Company.**

By order of the Board of  
**Flat Glass Group Co., Ltd.**  
**Ruan Hongliang**  
*Chairman*

Jiaxing, Zhejiang Province, the PRC  
12 October 2020

*As at the date of this announcement, the executive Directors are Mr. Ruan Hongliang, Ms. Jiang Jinhua, Mr. Wei Yezhong and Mr. Shen Qifu, and the independent non-executive Directors are Mr. Cui Xiaozhong, Ms. Hua Fulan and Mr. Ng Ki Hung.*